

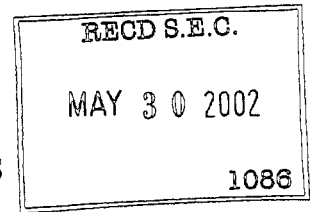
IN ACCORDANCE WITH RULE 311 OF REGULATION S-T,
THESE COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER.



SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS



GS Mortgage Securities Corp.

(Exact Name of Registrant as Specified in Charter)

0000807641

(Registrant CIK Number)

Form 8-K for May 29, 2002

(Electronic Report, Schedule or Registration Statement of
Which the Documents Are a Part
(Give Period of Report))

~~333-60012~~ 33-10677

(SEC File Number, if
Available)

n/a

(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to
be signed on its behalf by the undersigned, thereunto duly authorized, in the city of
New York, state of New York on May 29,
2002.

GS Mortgage Securities Corp.

(Registrant)

By: 

Name: Jay F. Strauss

Title: Secretary

PROCESSED

MAY 31 2002

Filings Made by Persons Other Than the Registrant. After reasonable inquiry and
to the best of my knowledge and belief, I certify on _____,
_____, that the information set forth in this statement is true and complete.

THOMSON
FINANCIAL

By: _____

(Name)

(Title)

Exhibit Index

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IN ACCORDANCE WITH RULE 311 OF REGULATION S-T,
THESE COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER.

EXHIBIT 99.1

COMPUTATIONAL MATERIALS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, Series 2002-3F

CMO GS GSR7V1 F

Scenario Report (Intex)

Goldman
Sachs

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CUSIP	Monthly	As Of	5/02	Pricing	5/15/02	Original	15,301,285.00
Description:	Floater, Senior			Settle	5/29/02	Balance	15,301,285.00
Coupon:	2.540% = 0.7 + 01mlib, cap=8.5, asof=5/02			Next Proj	6/25/02	Factor	1.00000000
Collateral:	Cpn 7.00 WAC 7.48 WAM 324 WALA 36			Stated Final	0/0/00	Delay	0
Historical CPR's:	5/02= 4/02= 3/02= 3mo= 6mo= 12mo= SI=						
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		400	100	125	200	300	600	800
01MLIB	1.840	+0	+0	+0	+0	+0	+0	+0
	Av Life	2.977	9.900	8.703	6.140	4.148	1.762	1.217
Price	Window	6/02-5/29	6/02-5/29	6/02-5/29	6/02-5/29	6/02-5/29	6/02-6/08	6/02-4/06
99-22	DM	81.3	73.8	74.3	75.8	78.3	88.5	96.4
99-23	DM	80.2	73.4	73.8	75.3	77.5	86.6	93.8
99-24	DM	79.0	73.0	73.4	74.7	76.7	84.8	91.1
99-25	DM	77.9	72.7	73.0	74.1	75.8	82.9	88.5
99-26	DM	76.8	72.3	72.6	73.5	75.0	81.1	85.8
99-27	DM	75.6	71.9	72.1	72.9	74.2	79.2	83.2
99-28	DM	74.5	71.5	71.7	72.3	73.3	77.4	80.5
99-29	DM	73.4	71.1	71.3	71.7	72.5	75.5	77.9
99-30	DM	72.3	70.8	70.9	71.2	71.7	73.7	75.3
99-31	DM	71.1	70.4	70.4	70.6	70.8	71.8	72.6
100-00	DM	70.0	70.0	70.0	70.0	70.0	70.0	70.0
100-01	DM	68.9	69.6	69.6	69.4	69.2	68.2	67.4
100-02	DM	67.7	69.2	69.1	68.8	68.3	66.3	64.7
100-03	DM	66.6	68.9	68.7	68.3	67.5	64.5	62.1
100-04	DM	65.5	68.5	68.3	67.7	66.7	62.6	59.5
100-05	DM	64.4	68.1	67.9	67.1	65.9	60.8	56.8
100-06	DM	63.3	67.7	67.4	66.5	65.0	59.0	54.2

All information contained herein, whether regarding assets backing any securities discussed herein or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission ("SEC"). This material is for your private information, and we are not soliciting any action based upon it. Certain transactions give rise to substantial risk and are not suitable for all investors. We, or persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy or sell, securities, futures or options identical with or related to those mentioned herein. We make no representation that any transaction can or could be effected at the indicated prices. This material may be filed with the SEC and incorporated by reference into an effective registration statement previously filed with the SEC. Information contained in this material is current as of the date appearing on this material only. The information herein has been provided solely by Goldman, Sachs & Co., acting as underwriter and not as agent of the issuer or any of the issuer's affiliates, in reliance on information regarding the collateral furnished by the issuer. Neither the issuer of the certificates nor Goldman, Sachs & Co. nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

GSERBL - PRICE/YIELD - 2AB1

PRICE	400 PSA	100 PSA	125 PSA	200 PSA	300 PSA	600 PSA	800 PSA	
99-22	99-22	99-22	99-22	99-22	99-22	99-22	99-22	PRICE
99-22	81	74	74	76	78	88	96	DISC MARGIN
99-23	99-23	99-23	99-23	99-23	99-23	99-23	99-23	PRICE
99-23	80	73	74	75	77	87	94	DISC MARGIN
99-24	99-24	99-24	99-24	99-24	99-24	99-24	99-24	PRICE
99-24	79	73	73	75	77	85	91	DISC MARGIN
99-25	99-25	99-25	99-25	99-25	99-25	99-25	99-25	PRICE
99-25	78	73	73	74	76	83	88	DISC MARGIN
99-26	99-26	99-26	99-26	99-26	99-26	99-26	99-26	PRICE
99-26	77	72	73	73	75	81	86	DISC MARGIN
99-27	99-27	99-27	99-27	99-27	99-27	99-27	99-27	PRICE
99-27	76	72	72	73	74	79	83	DISC MARGIN
99-28	99-28	99-28	99-28	99-28	99-28	99-28	99-28	PRICE
99-28	75	72	72	72	73	77	81	DISC MARGIN
99-29	99-29	99-29	99-29	99-29	99-29	99-29	99-29	PRICE
99-29	73	71	71	72	72	76	78	DISC MARGIN
99-30	99-30	99-30	99-30	99-30	99-30	99-30	99-30	PRICE
99-30	72	71	71	71	72	74	75	DISC MARGIN
99-31	99-31	99-31	99-31	99-31	99-31	99-31	99-31	PRICE
99-31	71	70	70	71	71	72	73	DISC MARGIN
100-00	100-00	100-00	100-00	100-00	100-00	100-00	100-00	PRICE
100-00	70	70	70	70	70	70	70	DISC MARGIN
100-01	100-01	100-01	100-01	100-01	100-01	100-01	100-01	PRICE
100-01	69	70	70	69	69	68	67	DISC MARGIN
100-02	100-02	100-02	100-02	100-02	100-02	100-02	100-02	PRICE
100-02	68	69	69	69	68	66	65	DISC MARGIN
100-03	100-03	100-03	100-03	100-03	100-03	100-03	100-03	PRICE
100-03	67	69	69	68	68	64	62	DISC MARGIN
100-04	100-04	100-04	100-04	100-04	100-04	100-04	100-04	PRICE
100-04	66	68	68	68	67	63	59	DISC MARGIN
100-05	100-05	100-05	100-05	100-05	100-05	100-05	100-05	PRICE
100-05	64	68	68	67	66	61	57	DISC MARGIN
100-06	100-06	100-06	100-06	100-06	100-06	100-06	100-06	PRICE
100-06	63	68	67	67	65	59	54	DISC MARGIN
WAL	2.97959	9.93630	8.73115	6.15304	4.15330	1.76232	1.21743	
PRINCIPAL WINDOW	JUN02 - SEP29	JUN02 - SEP29	JUN02 - SEP29	JUN02 - SEP29	JUN02 - SEP29	JUN02 - JUN08	JUN02 - APR06	
LIBOR_IMO	1.84	1.84	1.84	1.84	1.84	1.84	1.84	

CMO GSR7NEW P2

Scenario Report (GS)

Goldman
Sachs

3.0 yr AD TAC

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CUSIP	Monthly	As Of	5/02	Pricing	5/14/02	Original	44,145,715.00
Description: AD,TAC				Settle	5/29/02	Balance	44,145,715.00
Coupon: 6.750%				Next Proj	6/25/02	Factor	1.00000000
Stated Band: 150-150	Effective Band: N/A			Stated Final	0/0/00	Delay	24
Collateral: Cpn 7.00	WAC 7.48	WAM 324	WALA 36				
Historical PSA's: 0/00=	0/00=	0/00=	3mo=	6mo=	12mo=	SI=	
Curve: 3m=	6m=	1yr=	2yr=	3yr=	4yr=	5yr=	7yr=
							10yr=
							30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		400	125	200	300	550	800
	Av Life	3.018	11.492	9.566	5.449	1.186	0.612
Price	Window	6/02-5/29	6/02-3/21	6/02-5/29	6/02-5/29	6/02-6/05	6/02-9/03
99-24	Yield	6.762	6.819	6.814	6.795	6.662	6.500
99-25	Yield	6.749	6.815	6.809	6.787	6.633	6.446
99-26	Yield	6.736	6.811	6.804	6.779	6.605	6.392
99-27	Yield	6.723	6.807	6.799	6.771	6.576	6.338
99-28	Yield	6.710	6.803	6.794	6.763	6.548	6.284
99-29	Yield	6.697	6.798	6.789	6.755	6.519	6.231
99-30	Yield	6.684	6.794	6.784	6.747	6.490	6.177
99-31	Yield	6.671	6.790	6.779	6.739	6.462	6.123
100-00	Yield	6.658	6.786	6.774	6.732	6.433	6.070
100-01	Yield	6.645	6.782	6.769	6.724	6.405	6.016
100-02	Yield	6.633	6.778	6.764	6.716	6.376	5.963
100-03	Yield	6.620	6.774	6.759	6.708	6.348	5.909
100-04	Yield	6.607	6.769	6.754	6.700	6.320	5.856
100-05	Yield	6.594	6.765	6.749	6.692	6.291	5.802
100-06	Yield	6.581	6.761	6.744	6.684	6.263	5.749

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GSRBL - PRICE/YIELD - 2AB7

PRICE	400 PSA	125 PSA	200 PSA	300 PSA	550 PSA	800 PSA
99-24	99-24	99-24	99-24	99-24	99-24	99-24
99-24	6.76222	6.81911	6.81368	6.79483	6.66202	6.49980
99-25	99-25	99-25	99-25	99-25	99-25	99-25
99-25	6.74923	6.81497	6.80870	6.78692	6.63342	6.44595
99-26	99-26	99-26	99-26	99-26	99-26	99-26
99-26	6.73625	6.81084	6.80373	6.77901	6.60483	6.39213
99-27	99-27	99-27	99-27	99-27	99-27	99-27
99-27	6.72328	6.80671	6.79875	6.77111	6.57627	6.33836
99-28	99-28	99-28	99-28	99-28	99-28	99-28
99-28	6.71032	6.80258	6.79378	6.76321	6.54772	6.28462
99-29	99-29	99-29	99-29	99-29	99-29	99-29
99-29	6.69738	6.79845	6.78882	6.75532	6.51918	6.23091
99-30	99-30	99-30	99-30	99-30	99-30	99-30
99-30	6.68444	6.79433	6.78385	6.74743	6.49067	6.17724
99-31	99-31	99-31	99-31	99-31	99-31	99-31
99-31	6.67151	6.79020	6.77889	6.73955	6.46217	6.12361
100-00	100-00	100-00	100-00	100-00	100-00	100-00
100-00	6.65859	6.78608	6.77393	6.73167	6.43368	6.07002
100-01	100-01	100-01	100-01	100-01	100-01	100-01
100-01	6.64568	6.78196	6.76897	6.72380	6.40522	6.01646
100-02	100-02	100-02	100-02	100-02	100-02	100-02
100-02	6.63278	6.77784	6.76401	6.71593	6.37677	5.96294
100-03	100-03	100-03	100-03	100-03	100-03	100-03
100-03	6.61989	6.77373	6.75906	6.70807	6.34834	5.90945
100-04	100-04	100-04	100-04	100-04	100-04	100-04
100-04	6.60700	6.76961	6.75411	6.70021	6.31992	5.85600
100-05	100-05	100-05	100-05	100-05	100-05	100-05
100-05	6.59413	6.76550	6.74916	6.69236	6.29152	5.80259
100-06	100-06	100-06	100-06	100-06	100-06	100-06
100-06	6.58127	6.76139	6.74422	6.68451	6.26314	5.74921

WAL
PRINCIPAL WINDOW JUN02 - SEP29 3.02254 JUN02 - MAR21 11.52464 JUN02 - SEP29 9.59216 JUN02 - SEP29 5.45892 JUN02 - JUN05 1.18704 JUN02 - SEP03 0.61220

LIBOR_IMO 1.84 1.84 1.84 1.84 1.84 1.84